Meet **kwidz**the finance app for kids!

Teach your kids the value of money with an app that helps them manage their pocket money, complete chores, and celebrate reaching their goals.



View spend

Sync a bank account to the app so your kids can see how much they have and what they're spending on.



Aim high

Whether it's a new bike or a gift for Mom, kids can set savings goals and track how they're stacking up.



Complete chores

From mowing the lawn to cleaning their rooms, you can assign chores via the wealth portal for your kids to complete.



Celebrate success

Celebrate with your children as they reach their savings goals and gear up for the next one.

How to get Kwidz

For Kwidz to work, you'll need to sync your child's bank account so you'll want to make sure you are on a Pro wealth portal subscription.

- 1. Log in to the wealth portal and if you haven't already, sync your child's bank account.
- 2. Navigate to my**team**, add your child and enable Kwidz for them. They'll receive an email with instructions on how to set a password.
- 3. Download the app from the App Store or Play Store.
- 4. Sit back and relax as they start setting goals and tracking transactions in style!



